

**DISCLOSURE REPORT
CANDIDATE COMMITTEE**

COPY

SECTION I-CANDIDATE AND CANDIDATE COMMITTEE: (a) Candidate Name: <u>Bertha Leong</u> (b) Committee Name: <u>Friends for Bertha Leong</u> (c) Mailing Address: <u>450 Hind Drive</u> <div style="text-align: center;"><u>Honolulu</u> <u>HI</u> <u>96821</u></div> (d) Phone (Bus) <u>(808) 396-0692</u> (Res) _____ <div style="text-align: center;">Treasurer's</div>	SECTION II-TYPE OF REPORT: (See the Schedule of Reporting Dates to complete this section) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> 1st Preliminary Primary <input type="checkbox"/> 2nd Preliminary Primary <input checked="" type="checkbox"/> Final Primary <input type="checkbox"/> Preliminary General <input type="checkbox"/> Final Election Period <input type="checkbox"/> Supplemental </div> <div> <input type="checkbox"/> Amended <input checked="" type="checkbox"/> Short Form <input type="checkbox"/> First <input type="checkbox"/> Second <input type="checkbox"/> Third <input type="checkbox"/> Fourth </div> </div>
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	COLUMN A	COLUMN B
	TOTAL THIS PERIOD	ELECTION PERIOD TOTAL TO DATE
1. Cash on Hand at the Beginning of the Election Period..... ²		11140.07
2. Cash on Hand at the Beginning of this Reporting Period.....	37322.22	
3. Total Receipts (From Line 15).....	5800.58	46611.50
4. Subtotal (Add lines 2 and 3 for Column A and Lines 1 and 3 for Column B).....	43122.80	57751.57
5. Total Disbursements (not including Unpaid Expenditures) (From Line 19).....	4624.94	19253.71
6. Cash on Hand at the Closing of this Reporting Period (Subtract Line 5 from Line 4).....	38497.86	38497.86
7. Total Loans at the Closing of this Reporting Period.....	20000.00	
8. Total Unpaid Expenditures at the Closing of this Reporting Period.....	0.00	
9. Debts Owed at the Closing of this Reporting Period (Add lines 7 and 8).....	20000.00	
10. Surplus/Deficit (Subtract Line 9 from Line 6).....	18497.86	

Bertina HK Leung 9-20-04
Candidate Signature Date

Lorraine L. Long 9-20-6
Treasurer Signature Date

SECTION IV - DETAILED SUMMARY OF RECEIPTS AND DISBURSEMENTS
(If Necessary, Complete Schedules A through E Before Completing This Section)

RECEIPTS	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD TOTAL TO DATE	
11. Contributions From:			11
(a) Individuals/Other Entities/Noncandidate Committees/Political Parties			11(a)
(i) Monetary and Non-Monetary Contributions of \$100 or Less	490.00	7780.00	11(a)(i)
(ii) Monetary and Non-Monetary Contributions of More Than \$100	4875.00	11714.53	11(a)(ii)
(iii) Subtotal (Add Lines 11(a)(i) and 11(a)(ii))	5365.00	18494.53	11(a)(iii)
(b) Candidate or Candidate's Immediate Family			11(b)
(i) Monetary and Non-Monetary Contributions of \$100 or Less	0.00	0.00	11(b)(i)
(ii) Monetary and Non-Monetary Contributions of More Than \$100	0.00	4000.00	11(b)(ii)
(iii) Subtotal (Add Lines 11(b)(i) and 11(b)(ii))	0.00	4000.00	11(b)(iii)
12. Total Contributions (Add Lines 11(a)(iii) and 11(b)(iii))	5365.00	23494.53	12
13. Public Funds and Other Receipts	0.00	0.00	13
14. Loans	435.58	23116.97	14
15. Total Receipts (Add Lines 12 through 14)	5800.58	46611.50	15
DISBURSEMENTS			
16. Expenditures	4189.36	16136.74	16
17. Loans Repaid or Forgiven	435.58	3116.97	17
18. Unpaid Expenditures Paid or Forgiven	0.00	0.00	18
19. Subtotal Disbursements (Add Lines 16 through 18)	4624.94	19253.71	19
20. Unpaid Expenditures	0.00		20
21. Total Disbursements (Add Lines 19 and 20)	4624.94		21

STATE OF HAWAII CAMPAIGN SPENDING COMMISSION

SCHEDULE A MONETARY AND NON-MONETARY CONTRIBUTIONS CANDIDATE COMMITTEE

CHECK ONLY ONE BOX
USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW

☒ INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE COMMITTEES/POLITICAL PARTIES

☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME:

3 / 7

Friends for Bertha Leong

DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF DONOR	FOR AGGREGATES OF \$1,000 OR MORE NAME OF EMPLOYER	AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
	IF A DEPENDENT MINOR, ENTER NAME OF PARENT	OCCUPATION		
09/08/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Maria D. Freymann 1329 Moanalua Way #H Honolulu HI 96819		100.00	150.00
09/08/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Denise Haga 5530 Haleola Street Honolulu HI 96821		500.00	600.00
09/08/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Hawaii Association of Realtors 1136 12th Avenue STE 220 Honolulu HI 96816		1850.00	2000.00
09/08/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION UH Professional Assembly Political Candidate Contributions 1017 Palm Dr. Honolulu HI 96814		1000.00	1000.00
09/08/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Cleveland Chien Fong Wu 5234 Oio Dr. Honolulu HI 96821		200.00	250.00
09/14/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION IFAPAC HAWAII, No. 1 516 Kawaihae Street, Suite E Honolulu HI		300.00	300.00

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page)

3950.00

2. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) (Transfer total to the applicable Line Number of the Disclosure Report - 11(a)(ii) or 11(b)(ii))

With the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on Schedule B.

STATE OF HAWAII CAMPAIGN SPENDING COMMISSION

SCHEDULE A MONETARY AND NON-MONETARY CONTRIBUTIONS CANDIDATE COMMITTEE

CHECK ONLY ONE BOX
USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW

☒ INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE COMMITTEES/POLITICAL PARTIES

☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

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Friends for Bertha Leong

DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF DONOR	FOR AGGREGATES OF \$1,000 OR MORE NAME OF EMPLOYER	AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
	IF A DEPENDENT MINOR, ENTER NAME OF PARENT	OCCUPATION		
09/14/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Walter A. Lees 16800 Chestnut Street Gaithersburg MD 20877-1210		200.00	200.00
09/14/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Oahu League of Republican Women 725 Kapiolani Blvd., C-105 Honolulu HI 96813		225.00	225.00
09/14/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Mr Thomas Tom 4115 Mackay Drive Palo Alto CA 94306		500.00	600.00

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page)

925.00

2. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) (Transfer total to the applicable Line Number of the Disclosure Report - 11(a)(ii) or 11(b)(ii))

4875.00

With the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on Schedule B.

Form CC-5(A) (Rev. 5/99)

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION
SCHEDULE B
EXPENDITURES
CANDIDATE COMMITTEE**

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

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Friends for Bertha Leong

DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
09/12/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION SHOPO 1717 Hao Street Honolulu HI 96891	5000 Advertising : Supporter Recognition Space	100.00
09/14/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Arrow Mailing Service 1607 Hau St. Honolulu HI 96817	5018 Postage/Mailing : Mailing	2262.00
09/14/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Pacific Printing, Inc 155 Sand Island Access Rd Honolulu HI 96819	5019D Printing - Flyers : Mailer letter and envelopes	1302.08
09/15/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Happy Day 32553 Wai'aleae Ave. Honolulu HI 96816	5006 Food & Beverages : Lunch for campaign workers	39.70
09/15/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION US Postal Service Main Office Window Honolulu HI 96820	5018A Postage/Mailing - Bulk Mail : Annual renewal fee	150.00
09/17/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Sizzler Dillingham 1465 Dillingham Honolulu HI 96817	5006 Food & Beverages : Campaign workers dinner	76.17
09/17/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Zippy's Honolulu HI	5006 Food & Beverages : Lunch for campaign worker	22.22

1. SUBTOTAL OF EXPENDITURES THIS PERIOD (This Page) 3952.17

2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report)

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION
SCHEDULE B
EXPENDITURES
CANDIDATE COMMITTEE**

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

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Friends for Bertha Leong

DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
09/18/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Copy Shop, Inc 6600 Kalaniana'ole Hwy., Suite #104 Honolulu HI 96825	5019 Printing : 75 color print and 75 black and white print of letters	37.50
09/18/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION COSTCO 333 Keahole Bldg. A Honolulu HI 96825	5000 Advertising : 33 boxes ramen for canvassing	165.34
09/18/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION COSTCO 333 Keahole Bldg. A Honolulu HI 96825	5006 Food & Beverages : Campaign party dessert	9.36
09/18/2004	<input type="checkbox"/> NON-MONETARY CONTRIBUTION OfficeMax 770 Ala Moana Blvd. Honolulu HI 96814	5014C Office Expenses - Office Supplies : 1000 Mailing labels	24.99

1. SUBTOTAL OF EXPENDITURES THIS PERIOD (This Page)

237.19

2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report)

4189.36

ATTACH A COPY OF THE
EXECUTED LOAN DOCUMENT AT
THE TIME OF INITIAL DISCLOSURE

STATE OF HAWAII CAMPAIGN SPENDING COMMISSION

SCHEDULE D LOANS CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME:

717

Friends for Bertha Leong

LOAN SOURCE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF LENDER NAME OF EMPLOYER AND OCCUPATION	AMOUNT OF LOAN AT BEGINNING OF THIS PERIOD	NEW LOAN AMOUNT THIS PERIOD	AMOUNT REPAYED OR FORGIVEN THIS PERIOD	AMOUNT OF LOAN AT CLOSING OF THIS PERIOD
DATE OF LOAN	PURPOSE OF LOAN				
<input checked="" type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER	Bertha Leong 450 W. Hind Drive Honolulu HI 96821 Emp/Occu: /	20000.00	0.00	<input type="checkbox"/> FORGIVEN 0.00	20000.00
06/17/2004	Personal Loan				
<input checked="" type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER	Bertha Leong 450 W. Hind Drive Honolulu HI 96821 Emp/Occu: /	0.00	398.08	<input type="checkbox"/> FORGIVEN 398.08	0.00
09/18/2004	Campaign Expenses				
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input checked="" type="checkbox"/> OTHER	Roberta Weatherford 881 Kamoi Place Honolulu HI 96825 Emp/Occu: /	0.00	37.50	<input type="checkbox"/> FORGIVEN 37.50	0.00
09/18/2004	Copy Shop printing				

1. SUBTOTAL (This Page)

435.58

435.58

20000.00

2. TOTAL NEW LOANS THIS PERIOD (Last Page Only) (Transfer total to Line Number 14 of the Disclosure Report)

435.58

3. TOTAL LOANS REPAYED OR FORGIVEN THIS PERIOD (Last Page Only) (Transfer total to Line Number 17 of the Disclosure Report)

435.58

4. TOTAL LOANS AT THE CLOSING OF THIS PERIOD (Last Page Only) (Transfer total to Line Number 7 of the Disclosure Report)

20000.00

If a loan is forgiven, the loan must be also be reported as a "Non-Monetary Contribution" on Schedule A. The forgiven loan does not have to be reported as an "Expenditure" on Schedule B.

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION**

**LATE CONTRIBUTIONS REPORT
CANDIDATE COMMITTEE**

COPY

The Late Contributions Report is to be used to report all contributions aggregating more than \$500 that are received within the period of fifteen calendar days through four calendar days prior to a primary, special primary, general, or special general election. The report is required to be filed no later than 4:30 p.m., three calendar days prior to the election.

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

Bertha Leong Friends for Bertha Leong

DATE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF DONOR	NAME OF EMPLOYER	AMOUNT OF CONTRIBUTION	AGGREGATE CONTRIBUTION
	PURPOSE TO WHICH THE CONTRIBUTION WILL BE APPLIED	OCCUPATION		
9-8-04	Hawaii Association of Realtors 1136 12th Avenue STE 220 Honolulu HI 96816		\$1850.00	\$2000.00
9-8-04	UH Professional Assembly Political Candidate Contribution 1017 Palm Dr. Honolulu, Hawaii 96814		\$1000.00	\$1000.00

RECEIVED

04 SEP 22 08:43

STATE OF HAWAII
CAMPAIGN SPENDING
COMMISSION